

Generative AI User Guidelines

These Generative AI User Guidelines apply to your use of generative artificial intelligence (“**Generative AI**”) capabilities made available by SS&C (each, a “**Generative AI Feature**”) which leverage third party artificial intelligence services, such as large language models (each, a “**Large Language Model**”).

1. Refrain from AI Training

When using a Generative AI Feature, you are authorized to use it only for your own productivity work and not to train any artificial intelligence models. You must not, and must not allow any third party to, use any content, data, output or other information generated by or derived from a Generative AI Feature directly or indirectly to train, create, test, fine tune or otherwise improve any artificial intelligence systems, including any algorithm, architecture, model, or weight.

2. Compliance with Applicable Laws and Large Language Model Terms

Do not use a Generative AI Feature in a way that violates applicable laws or harms others. You are responsible for your compliance with the governing terms under which the relevant third-party provider makes a Large Language Model available.

Without limiting the principles above, you must not:

- Create pornographic material or explicit nudity
- Create hateful or highly offensive content that attacks or dehumanizes a group based on race, ethnicity, national origin, religion, serious disease or disability, gender, age, or sexual orientation
- Glorify graphic violence or gore
- Promote of self-harm
- Depict nude minors or minors in a sexual manner
- Promote terrorism or violent extremism
- Disseminate misleading, fraudulent, or deceptive content that could lead to real-world harm
- Violate others’ privacy rights
- Engage in regulated activities without complying with applicable requirements, or
- Generate or distribute content that facilitates:
 - Spam, phishing, or malware
 - Abuse of, harm to, interference with, or disruption to SS&C’s or others’ infrastructure or services, or
 - Circumvention of abuse protections or safety filters.

Your prompts or other input and the results generated by a Generative AI Feature may be reviewed through both automated and manual methods for abuse prevention and content filtering purposes.

3. No Deceptive or Harmful Behavior

We disable accounts that engage in behavior that is deceptive or harmful, including:

- Using fake, misleading, or inaccurate information
- Impersonating other people or entities
 - Using unauthorized automated or scripting processes (such as bulk or automated uploading of content through a script) or
- Engaging in schemes or third-party services to boost account engagement (artificially increasing the number of appreciations, views, or other metrics).

4. Observe Third-Party Rights

Use of a Generative AI Feature to create, upload, or share content that violates third-party copyright, trademark, privacy, publicity, or other rights is strictly prohibited. Such prohibited uses may include, but are not limited to, entering text prompts designed to generate copyrighted, trademarked, or otherwise infringing content, uploading an input or reference image,

audio or video that includes a third party's copyrighted content, generating text that plagiarizes third-party content, or using a third party's personal information in violation of their privacy or data protection rights.

5. Review and Validate Outputs

Generated outputs may be inaccurate or misleading. You are solely responsible for the review and validation of generated outputs you intend to use.

6. Not intended for High-Risk Uses

Generative AI Features are not intended for use in: (i) the operation of hazardous environments or critical systems that may lead to serious bodily injury or death or cause environmental or property damage, or (ii) automated legal, medical, employment, housing, employment or lending decisions.

Generative AI Features are not intended for professional advice. You should not use a Generative AI Feature to seek or provide legal, medical, financial, or other kinds of professional advice or any opinions, judgments, or recommendations without conducting your own independent consultation or research. Generative AI Features cannot replace advice provided by a qualified professional and you do not form any protected relationship (e.g., attorney-client relationship) when you make queries to a Generative AI Feature.

7. Trial vs. Commercial Use

You are free to use outputs from a Generative AI Feature in commercial projects as you choose. However, if you have received an early access/beta, evaluation, demonstration, test, or development license to a Generative AI Feature, then the Generative AI Feature and its generated outputs are solely for the specified purpose and cannot be used commercially or otherwise in production.

8. More Information

We are entitled to take action on your access to a Generative AI Feature (whether that be throttling, suspension or termination) if we have reason to believe that your content or behavior violates these Guidelines or the governing terms, and we may report any such violation to appropriate authorities.